

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(314)751-4213

February 9, 1999

REGISTRATION NO.: 23701                      BOOK: 85                      PAGE: 198  
BONDS ISSUED BY: Kirkwood School District R-7  
AMOUNT OF ISSUE: \$18,420,000.00                      COUNTY: of St. Louis  
DATE OF ISSUE: January 15, 1999                      MONTH OF MATURITY: February  
PURPOSE OF BONDS: Paying a portion of refunding the Series 1993 and the Series 1995 General  
Obligation Bonds of the District maturing on and after February 15, 2000  
outstanding in the principal amount of \$18,420,000

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.050%	\$ 425,000.00	02/15/2000
3.300%	495,000.00	02/15/2001
3.500%	550,000.00	02/15/2002
3.600%	570,000.00	02/15/2003
3.700%	640,000.00	02/15/2004
3.800%	660,000.00	02/15/2005
3.900%	680,000.00	02/15/2006
4.000%	970,000.00	02/15/2007
4.100%	1,765,000.00	02/15/2008
4.200%	1,950,000.00	02/15/2009
4.300%	2,030,000.00	02/15/2010
5.000%	2,120,000.00	02/15/2011
5.000%	2,225,000.00	02/15/2012
5.000%	2,340,000.00	02/15/2013
4.700%	1,000,000.00	02/15/2014

ARE BONDS CALLABLE: Bonds maturing on February 15, 2010 and thereafter may be called on  
February 15, 2009, and thereafter in whole at any time or in part on any  
interest payment date (without premium)

BOND REGISTRAR: UMB Bank of St. Louis, N.A., St. Louis, Missouri

INTEREST PAYABLE: February 15 and August 15

BY: UMB Bank of St. Louis, N.A., St. Louis, Missouri

APPROVING OPINION BY: Thompson Coburn, St. Louis, Missouri

ISSUE BOUGHT BY: NationsBanc Montgomery Securities LLC, St. Louis, Missouri

PURCHASE PRICE: \$18,587,536.10

INTEREST RATE: 4.4248%

ASSESSED VALUATION FOR: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable